



GOOD MORNING
Have Good Trading Day

MONDAY



Price is what you pay.
Value is what you get.

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	27673	+30	+0.11
NIFTY	8583	+10	+0.12

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	45.07	-1.64
HDFCBANK	72.11	+0.82
ICICIBK	7.27	+1.68
INFY	15.66	-5.95
TATAMOTOR	41.27	+1.93
WIPRO	9.76	-1.51

FII AND MF ACTIVITY

SYMBOL	In Crs.
FIIs Eq (Provisional)	-946.42
FIIs Index Future	64.13
FIIs Index Options	403.86
FIIs Stock Future	532.52
FIIs Stock Options	-159.52
DIIs Eq (Provisional)	556.90

CURRENCY

RBI RATE	14-OCT-2016
RUPEE - \$	66.8481
EURO	73.6867
YEN 100	64.2300
GBP	81.4811

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	18138	+39	+0.22
NASDAQ	5214	+1	+0.02
NIKKEI	16886	+30	+0.18
HANG SENG	23089	-144	-0.62
SGX NIFTY	8585	-26	-0.30

WORLD COMMODITIES

FUTURE	U\$\$	CHANGES
CRUDE	50.19	-0.16
NATURAL GAS	3.243	-0.042
GOLD	1254.0	-1.5
SILVER	17.425	-0.016
COPPER	2.1150	+0.0045

WORLD EVENTS

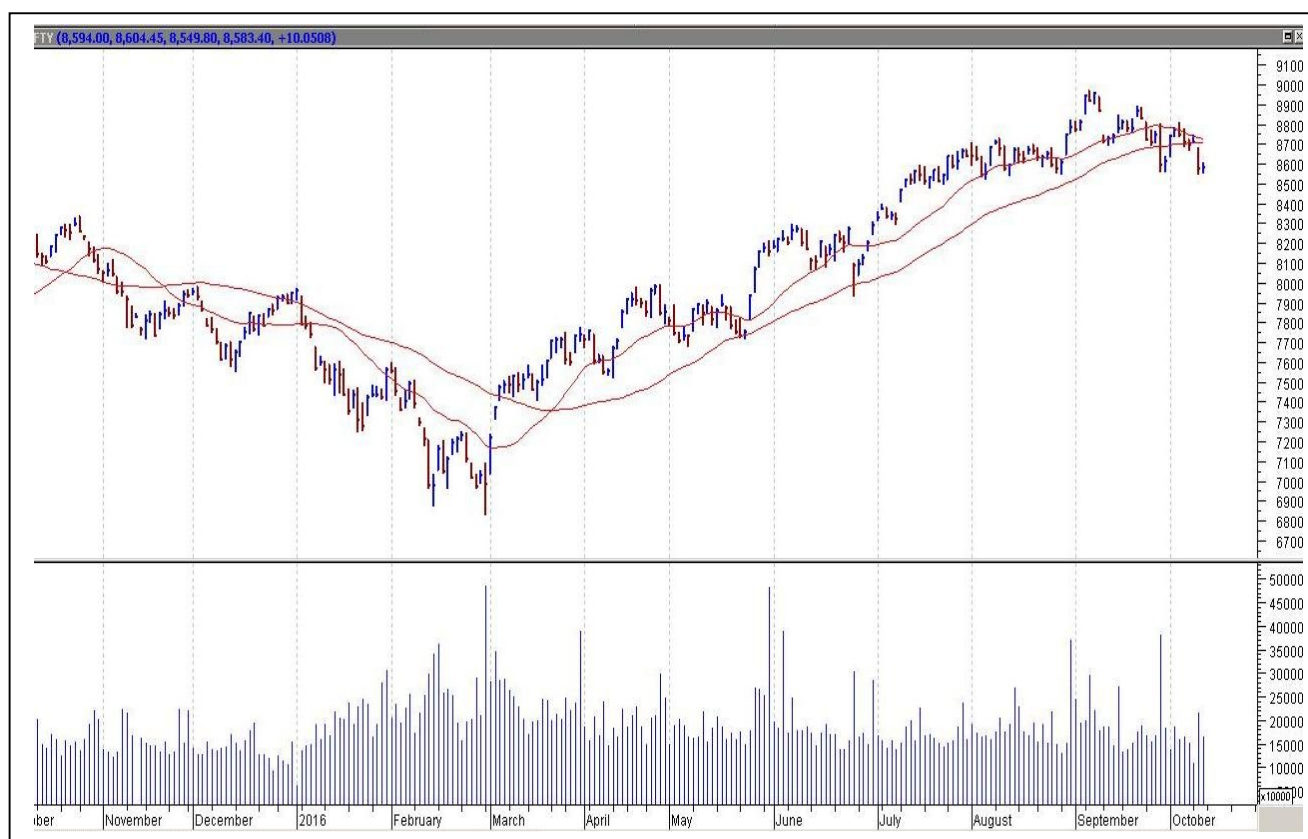
- US: Empire State Manufacturing Index
- Capacity Utilization Rate
- Industrial Production m/m
- UK: CB Leading Index m/m

TOP STORY

- DCB Bank Q2 Net Profit Up 31.4 percent At `48.5 Crore Versus `36.9 Crore (YoY). NII Up 26.9 percent At `190.3 Crore Versus `150 Crore (YoY).
- Sical Logistics seeks shareholder approval for demerger of Bangalore ICD to separate SPV Sical Bangalore Logistics Park
- Ujaas Energy Bags Order From UREDA For Grid Interactive Rooftop & Small Solar PV Pwr Plant Of Upto 5 KWP M&M
- Transfer of franchisee division of Mahindra Retail on a slump sale basis to Brainbees Solutions
- SBI approved up to 5 percent stake sale in SBI life to non promoter
- Balaji Amines BM on 24 Oct to consider amalgamation of its subsidiaries with holding co
- Resonance Specialities - successful inspection by USFDA. No 483s, EIR awaited
- Mawana Sugar ropes in JM financial to sell sugar unit for 400 cr: BS



NIFTY CHART



MARKET COMMENTARY

The market has ended with marginal gains. The Sensex closed up 30.49 points or 0.1 percent at 27673.60 and the Nifty up 10.05 points or 0.1 percent at 8583.40. About 1722 shares have advanced, 1079 shares declined, and 180 shares are unchanged. Infosys, HUL, HDFC, Lupin and Wipro were major losers while GAIL, L&T, Reliance and TCS were gainers in the Sensex. Infosys shares tumbled as much as 5.3% to their lowest since July 20, 2015 after the company cut its fiscal-year revenue growth target for a second time in three months on an uncertain business outlook.

For today's trade Nifty likely to trade in the range between 8600 – 8625 in the upper side and 8565 – 8540 in the lower side

MARKET LEVELS

	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	8583	8565	8540	8525	8500	8600	8620	8650	8670
USDINR	66.70	66.65	66.58	66.50	66.44	66.77	66.85	66.92	67.00



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ASIANILES	MUKESHBHAI JIVABHAI PATEL	B	246,700	279

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
APTECHT	NUCO MERCHANDISE PRIVATE LIMITED	BUY	245000	164.56

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JINDALSTEL

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
Endurance Technologies Ltd	Equity	05-Oct-2016	07-Oct-2016	Closed



NIFTY 50 STOCKS: SUPPORT & RESISTANCE						
Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1640	1630	1619	1640	1651	1661
ADANI PORTS	254	252	249	254	257	259
AMBUJACEM	253	251	250	253	255	256
ASIANPAINT	1206	1199	1192	1209	1216	1227
AXISBANK	521	517	513	521	525	529
BAJAJ-AUTO	2798	2777	2757	2813	2834	2870
BANKBARODA	154	153	151	154	156	157
BHARTIARTL	305	303	300	305	308	311
BHEL	133	132	131	133	134	135
BOSCHLTD	22804	22634	22464	22820	22990	23177
BPCL	667	660	653	666	673	679
CAIRN	225	222	220	224	227	228
CIPLA	587	583	580	587	590	594
COALINDIA	313	311	309	315	317	320
DRREDDY	3031	3014	2997	3039	3056	3080
GAIL	430	418	406	425	438	445
GRASIM	995	985	976	993	1003	1010
HCLTECH	813	801	789	812	824	834
HDFC	1316	1305	1295	1324	1334	1353
HDFCBANK	1262	1255	1247	1261	1269	1275
HEROMOTOCO	3482	3464	3445	3490	3508	3535
HINDALCO	155	153	152	155	156	158
HINDUNILVR	842	834	826	845	853	863
ICICIBANK	242	240	238	241	243	245
IDEA	75	74	73	75	76	78
INDUSINDBK	1219	1207	1195	1217	1229	1239
INFY	1027	988	949	1035	1074	1122
ITC	240	238	237	239	241	242
KOTAKBANK	782	774	765	779	787	792
LT	1475	1450	1425	1464	1489	1502
LUPIN	1465	1447	1429	1468	1486	1508
M&M	1357	1348	1339	1362	1372	1386
MARUTI	5690	5651	5611	5709	5749	5807
NTPC	145	144	143	145	146	147
ONGC	277	273	269	276	280	283
PNB	139	138	137	139	141	142
POWERGRID	178	174	170	176	180	182
RELIANCE	1078	1066	1053	1074	1086	1094
SBIN	252	250	247	252	254	256
SUNPHARMA	746	740	734	743	749	753
TATAMOTORS	556	548	540	553	561	565
TATAPOWER	78	78	77	78	79	79
TATASTEEL	412	409	405	413	417	421
TCS	2366	2309	2252	2348	2405	2444
TECHM	419	415	411	422	427	434
ULTRACEMCO	4037	3985	3934	4022	4073	4109
VEDL	196	193	191	195	198	200
WIPRO	475	472	470	477	479	484
YESBANK	1260	1247	1234	1257	1271	1281
ZEEL	529	519	509	535	545	561



CORPORATE ACTION / BOARD MEETINGS

NSE Download Ref No. : NSE/CML/33380:- Face Value Split - Sunil Hitech Engineers Limited from Rs. 10 to Rs. 1 w.e.f. October 18, 2016

NSE Download Ref No :NSE/FAOP/33381:- Adjustment of Futures and Options contracts in the security IOC. The adjusted strike price shall be arrived at by dividing the old strike price by the adjustment factor i.e. 2. The revised market lot would be 3000 w.e.f October 18, 2016

BOARD MEETINGS

COMPANY NAME	DATE	PURPOSE	RS. PER SH.
SUNILHITEC	18-Oct-16	Face Value Split From Rs 10 To Re 1	
IOC	18-Oct-16	Bonus 1:1	
MPHASIS	19-Oct-16	Annual General Meeting/Dividend	20
ALANKIT	19-Oct-16	Bonus 1:1	
CAPLIPOINT	19-Oct-16	Face value Split From Rs 10 To Rs 2	
CRISIL	21-Oct-16	Dividend	
INFY	21-Oct-16	Dividend	
TCI	27-Oct-16	Annual General Meeting	
MINDTREE	28-Oct-16	Dividend	
ASIANPAINT	1-Nov-16	Dividend	
FOSECOIND	3-Nov-16	Dividend	
DABUR	3-Nov-16	Dividend	
GODREJCP	15-Nov-16	Dividend	

NEWS & RUMOURS:

- Gold (Spot Dollar) major support = \$1222/\$1195 & Resistance = \$1287/\$1312.
- Crude oil range->\$43 to \$53.
- Stocks Rebound as Commodities Advance after China Alarm Subsides:
 - Stocks gained with commodities as Chinese inflation data assuaged investor angst fueled by a shock slump in exports.
- Dollar holds onto gains despite downbeat UoM report: - The dollar held onto gains against the other major currencies on Friday, hovering close to a seven-month peak despite the release of downbeat U.S. consumer sentiment data, as expectations for a 2016 rate hike continued to support. In a preliminary report, the University of Michigan said its [consumer sentiment index](#) fell to 87.9 in October from 91.2 the previous month, disappointing expectations for a rise to 91.9. The data came after another report showed that U.S. [retail sales](#) rose 0.6% in September, in line with expectations and after a revised 0.2% falls the previous month. [Core retail sales](#), which exclude automobiles, increased by 0.5% last month, beating expectations for a 0.4% gain.
- Crude prices rally despite mixed U.S. inventory data: - U.S. oil futures rallied on Friday, despite news of a rise in U.S. stockpiles, as a decline in distillates and gasoline inventories helped. The U.S. Energy Information Administration said on Thursday that [U.S. crude stocks](#) rose for the first time in six weeks, increasing by 4.9 million barrels in the week to October 7 to 474 million barrels.
- Gold prices hold steady, eyes on U.S. data: - Gold prices held steady on Friday, as a higher U.S. dollar weighed on the precious metal although investors remained cautious ahead of U.S. retail sales and consumer sentiment data, as well as a speech by Federal Reserve Chair Janet Yellen due later in the day.

TRENDS & OUTLOOK – DATE: 17- Oct- 2016

PRECIOUS METALS:

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Dec)	29100	29330	29640	29890	30220
SILVER (Dec)	39200	40400	41900	43500	44910

BASE METALS

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Nov)	302	308	315	321	326
ZINC (Oct)	145.20	148.30	150.50	152.70	155.65
LEAD (Oct)	127.60	130.30	133.20	135.90	138.40
NICKEL (Oct)	666	681	696	714	732

ENERGY

COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Oct)	3130	3240	3366	3470	3580
NATURAL GAS (Oct)	205	211	220	228	236

DATA TALKS : TODAY'S ECONOMIC DATA :

Empire State Manufacturing Index, Capacity Utilization Rate, Industrial Production m/m, FOMC Member Fischer Speaks, ECB President Draghi Speaks, German Buba President Weidmann Speaks.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

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